

VMT Webinar Recap
November 1, 2024
Presented by Cate Kozikowski

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VMT Tokens have been issued in 2021 by VMT Holding, Inc.

VMT Holding is registered in the USA with Headquarters in New York

VMT Holding is investing into mining licenses

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VMT Token gained 225% in value since 2021

There are more than 10,000 VMT Token Holders

Each VMT Token can be converted into 1 corporate share of VMT Holding

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VMT Holding decided to go public in November 2024

VMT Token Holders who would like to participate, can convert their VMT Tokens into VMT Shares

VMT Shares are qualified for dividends and will be publicly traded from November 18, 2024

Why did VMT decide to go public?

VMT Holding, Inc. is a U.S.-based public corporation engaged in global mining and production projects through licensing. Founded in 2021 by experts in mining and digital assets, VMT has focused on acquiring and trading profitable mining licenses from the outset.

After evaluating mining opportunities on five different continents, VMT decided to concentrate on Africa, particularly Zambia, known for its copper, gold, other precious metals, and rare earth elements. Due to Zambia's political stability, VMT's mining licenses are positioned for long-term profitability.

As a publicly listed company VMT can easily have their shareholders participating in their success through dividends, while at the same time corporate shares shall be more liquid than tokens.

How can I convert my VMT Tokens into VMT Shares?

VMT Shares are to be issued on November 18, 2024 by an official Transfer Agent.

STEP 1

Nov 4 - Nov 15

VMT Token Holders need to register with the Transfer Agent

STEP 2

Nov 16 - Nov 17

The Transfer Agent is issuing VMT Shares for VMT Tokens. 1
Token = 1 Share

STEP 3

Nov 18

VMT Shares are publicly listed and can be traded

What exactly is a Transfer Agent?

The role of a transfer agent is crucial for public corporations and their shareholders as it ensures the smooth operation of shareholder interactions and compliance with regulatory requirements. Here are the primary functions of transfer agents:

Record Keeping:

Transfer agents maintain the official records of a company's shareholders. This includes tracking ownership changes, issuing and canceling stock certificates, and ensuring that shareholder information is up-to-date and accurate.

Transaction Processing:

They handle the transfer of securities between owners, ensuring that all transactions are processed efficiently. This includes managing high volumes of transactions and ensuring compliance with regulations set by Authorities.

Dividend Payments:

Transfer agents are responsible for distributing dividends to shareholders. They ensure that payments are made accurately and on time, which is critical for maintaining shareholder satisfaction.

Corporate Actions Coordination:

During significant events such as mergers, acquisitions, stock splits, or initial public offerings, transfer agents coordinate the necessary

actions to protect shareholder rights and manage the complexities involved in these corporate actions.

Proxy Voting Management:

They facilitate proxy voting by sending out materials to shareholders and collecting votes on corporate matters, thus, acting as a liaison between the company and its investors.

Shareholder Communication:

Acting as the primary point of contact for shareholders, transfer agents manage communications regarding important company updates, annual reports, and other essential information that shareholders need to make informed decisions.

What are the costs?

Typical Fee Structures for Transfer Agents:

Flat Fees:

Transfer agents charge a flat annual fee. For instance, a common example is an annual fee of around \$100,000 for comprehensive services, which is paid by the corporation.

Asset-Based Fees:

Many transfer agents charge additional fees based on the assets under management or the number of accounts. This could range from 0.01% to 0.05% of daily net assets and is paid by the corporation.

Service and Transaction Fees:

Additional charges may apply for specific transactions or extraordinary services such as asset conversions, shares issuing, or wire transfers, which are billed directly to shareholders.

The Transfer Agent for VMT Holding is a UK-based company which is offering a wide variety of corporate and shareholder services. It is registered under UK law as a financial services holding company for administration of financial markets and fund management activities.

Their regular annual fee for shareholders is GBP59.90 (appr. USD77.00).

This fee includes the extensive KYC process, which is required by law, converting VMT Tokens into VMT Shares, issuing shares certificates, and distributing dividends to the shareholders.

We have introduced the SafeIdent KYC protocol to the transfer agent and are happy to inform you that all VMT Token Holders which are verified by SafeIdent, receive a 50% discount on the annual fee.

The reduced annual fee for VMT Token Holders verified by SafeIdent is GBP29.95 (appr. USD38.50).

Do I have to convert my VMT Tokens?

No, the conversion from VMT Tokens into VMT Shares is not mandatory. You can keep your VMT Tokens or sell them through the Digital Exchange Center.

For those who own a few VMT Tokens only, might consider transferring them to a trustworthy friend or family member. By bundling the tokens in one wallet you would save on Transfer Agent fees.

Please have in mind that for any transaction through the Digital Exchange Center, both wallet holders need to be fully verified by SafeIdent.

What is the business outlook for VMT Holding?

Due to the ongoing process of going public, the company is not allowed to share any information that might affect the shares value.

We are allowed to share the info that VMT Holding has acquired major mining licenses for copper, silver and gold in Zambia.

Additionally, VMT Holding is negotiating a joint venture with another publicly listed company, which owns valuable mining licenses in the Democratic Republic of the Congo (DRC).

The company is planning to pay dividends to its shareholders in Q1 / 2026 for 2025.

VMT Holding will hold a public webinar on or before November 18, 2024 with more detailed information.

Further information will be available on Monday, November 4, 2024, please keep an eye out in WazzUb.com for announcements as available.

Final notes from Cate:

The updates on the payment processors on credit and debit card payments for SafeIdent have been completed, please check the announcements in WazzUb.com for more details.

For any other questions regarding VMT, please wait for additional updates to be posted in Announcements on WazzUb as available.

Cate closes the webinar wishing everyone all the best and we'll see you all next time, Wazzuubbb!

With your success in mind,
Cate Kozikowski and
Your WAZZUB Support Team

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